The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity			
	Previous		
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001794669			X Corporation
Name of Issuer			Limited Partnership
Shift4 Payments, Inc.			Limited Liability Company
Jurisdiction of Incorporation/Organ	ization		H
DELAWARE			General Partnership
Year of Incorporation/Organization			Business Trust
Over Five Years Ago			Other (Specify)
X Within Last Five Years (Specify	Year) 2019		
Yet to Be Formed			
2. Principal Place of Business an	d Contact Information		
Name of Issuer			
Shift4 Payments, Inc.			
Street Address 1		Street Address 2	
2202 North Irving Street			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Allentown	PENNSYLVANIA	18109	888.276.2108 X1220
3. Related Persons			
Last Name	First Name		Middle Name
Isaacman	Jared		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Cour	ntry	ZIP/PostalCode
Allentown	PENNSYLVANIA		18109
Relationship: X Executive Officer	X Director Promoter		
Clarification of Response (if Necess	sary):		
Founder, Chief Executive Officer and O	Chairman of the Board of Directors		
Last Name	First Name		Middle Name
Frankel	Jordan		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Cour	ntry	ZIP/PostalCode
Allentown	PENNSYLVANIA		18109
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	sary):		
General Counsel and Secretary			
Last Name	First Name		Middle Name
Lauber	Taylor		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Cour	ntry	ZIP/PostalCode
Allentown	PENNSYLVANIA		18109

Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	ary):		
President and Chief Strategy Officer			
Last Name	First Name	Middle Name	
Disman	Nancy		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Country	ZIP/PostalCode	
Allentown	PENNSYLVANIA	18109	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	ary):		
Chief Financial Officer			
Last Name	First Name	Middle Name	
Isaacman	Donald		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Country	ZIP/PostalCode	
Allentown	PENNSYLVANIA	18109	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessary			
Last Name	First Name	Middle Name	
Cruz	Christopher		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Country	ZIP/PostalCode	
Allentown	PENNSYLVANIA	18109	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necess	ary):		
Last Name	First Name	Middle Name	
Davis	Karen	Roter	
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Country	ZIP/PostalCode	
Allentown	PENNSYLVANIA	18109	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necess	ary):		
L and Nilaman	Final	MCJJI- N	
Last Name	First Name	Middle Name	
Goldsmith-Grover	Sarah		
Street Address 1	Street Address 2		
2202 North Irving Street	2		
City	State/Province/Country	ZIP/PostalCode	
Allentown	PENNSYLVANIA	18109	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Halkyard	Jonathan		
Street Address 1	Street Address 2		
2202 North Irving Street			
City	State/Province/Country	ZIP/PostalCode	
Allentown	PENNSYLVANIA	18109	
Relationship: Executive Officer X	Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Bakhshandehpour	Sam	
Street Address 1 2202 North Irving Street	Street Address 2	
City	State/Province/Country	ZIP/PostalCode
Allentown	PENNSYLVANIA	18109
Relationship: Executive Officer X Director	Promoter	
Clarification of Response (if Necessary):		
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	
Commercial Banking	Health Insurance	Restaurants Technology
Insurance	Hospitals & Physicians	Computers
Investing		
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	X Other Technology
Is the issuer registered as an investment company under	Manufacturing	Travel
the Investment Company	Real Estate	∐Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
∐Yes ∐No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy		Outer
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR		sset Value Range
No Revenues	H	Net Asset Value
\$1 - \$1,000,000	\$1 - \$5,000,00	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$	
\$5,000,001 - \$25,000,000	\$25,000,001 -	\$50,000,000
\$25,000,001 - \$100,000,000	H	\$100,000,000
X Over \$100,000,000	Over \$100,00	0,000
Decline to Disclose	Decline to Dis	close
Not Applicable	Not Applicable	
6. Federal Exemption(s) and Exclusion(s) C	laimed (select all that appl	y)

	Investment Company	Act Section 3(c)	
	Section 3(c)(1)	Section 3(c)(9)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(i)		Положи	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii)			
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
☐ Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		
7. Type of Filing			
X New Notice Date of First Sale 2023-01-23 First Sale Y	Yet to Occur		
Amendment			
8. Duration of Offering			
-			
Does the Issuer intend this offering to last more than one ye	ear? Yes X No		
9. Type(s) of Securities Offered (select all that apply)			
X Equity	Р	ooled Investment Fund Interests	
Debt	Īт	enant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another Secur	ity	lineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warrar	nt or Other Right to	Other (describe)	
Acquire Security	Ц		
10. Business Combination Transaction			
Is this offering being made in connection with a business co or exchange offer?	mbination transaction, su	ch as a merger, acquisition XYes No	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any outside investor \$	USD		
12. Sales Compensation			
Recipient	Recipient C	RD Number X None	
(Associated) Broker or Dealer $\overline{\mathrm{X}}$ None	(Associated) Broker or Dealer CRD Number 🔀 None	
Street Address 1	Street Addre State/Provin		ZIP/Postal Code
City State(s) of Solicitation (select all that apply) All States	Foreign/n	•	ZIP/Postal Code
Check "All States" or check individual States		011-03	
13. Offering and Sales Amounts			
Total Offering Amount \$1,194,490 USD or Indefinite	:		
Total Amount Sold \$1,194,490 USD			
Total Remaining to be Sold \$0 USD or Indefinite	1		
Clarification of Response (if Necessary):			
14. Investors			
Select if securities in the offering have been or may be s		ot qualify as accredited investors, and enter the	number of 8
Select if securities in the offering have been or may be s such non-accredited investors who already have investe Regardless of whether securities in the offering have be	ed in the offering.		U
total number of investors who already have invested in t		one who do not qualify as accidented livestors,	8

15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission

Terms of Submission

notice.

In submitting this notice, each issuer named above is:

• Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Shift4 Payments, Inc.	/s/ Jordan Frankel	Jordan Frankel	General Counsel & Secretary	2023-01-23

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.