(Street)
NEW YORK

(City)

NY

(State)

10151

(Zip)

FORM 3

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL				
OMB Number:	3235-0104			
Estimated average burden				
hours per response:	0.5			

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

						<u> </u>	
			n 16(a) of the Securities Exchange Act of the Investment Company Act of 194				
1. Name and Address of Reporting Person Searchlight Capital Partners II GP, LLC	2. Date of Event Requiring Statement (Month/Day/Year) Shift4 Payments, Inc. [ FOUR ]						
(Last) (First) (Middle)	00/04/2020	4. Relationship of Reporting Person(s) to Issuer (Check all applicable)			5. If Amendment, Date of Original Filed (Month/Day/Year)		
745 FIFTH AVENUE, 27TH FLOOR			Director X 10% Owner Officer (give title Other (specify below) below)			6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person	
(Street) NEW YORK NY 10151				, I offit filed by C			More than One Reporting
(City) (State) (Zip)							
	Table I - N	lon-Deriva	ative Securities Beneficially	Owned			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct Indirect (I) (In	D) or 5)		eneficial Ownership (Instr.
Class B Common Stock			13,030,711	I		See footnote <sup>(1)(2)</sup>	
Class C Common Stock			15,113,373	I	Se	ee footnote <sup>(2)(3)</sup>	
			ve Securities Beneficially O rants, options, convertible s				
1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration I (Month/Day		3. Title and Amount of Securities I Derivative Security (Instr. 4)	Underlying	4. Convers or Exerc	ise (D) or	rm: Direct Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	/e (Instr. 5)	
LLC Interests	(4)	(4)	Class A Common Stock	13,030,711	(4)	I	See footnote <sup>(2)(5)</sup>
1. Name and Address of Reporting Person*  Searchlight Capital Partners II GP, LLC							
(Last) (First) (Midd 745 FIFTH AVENUE, 27TH FLOOR	le)						
(Street) NEW YORK NY 1015	1						
(City) (State) (Zip)							
Name and Address of Reporting Person*     Searchlight Capital Partners II GP, L.P.							
(Last) (First) (Midd 745 FIFTH AVENUE, 27TH FLOOR	le)						
(Street) NEW YORK NY 1015	1	_					
(City) (State) (Zip)							
Name and Address of Reporting Person     Searchlight Capital II PV, L.P.							
(Last) (First) (Midd 745 FIFTH AVENUE, 27TH FLOOR	le)						

1. Name and Address Searchlight Ca	of Reporting Person*					
	<u>*                                    </u>					
(Last)	(First)	(First) (Middle)				
745 FIFTH AVENUE, 27TH FLOOR						
(Street)						
NEW YORK	NY	10151				
(City)	(State)	(Zip)				
1. Name and Address	Name and Address of Reporting Person *					
Searchlight II	GWN, L.P.					
(Last)	(First)	(Middle)				
l ` ′	, ,	(iviluale)				
/43 FIFTH AVEI	NUE, 27TH FLOOR					
(Street)						
NEW YORK	NY	10151				
(City)	(State)	(Zip)				

## Explanation of Responses:

- 1. Represents 1,056,558 securities held of record by Searchlight Capital II, L.P. and 11,974,153 securities held of record by Searchlight Capital II PV, L.P.
- 2. Searchlight Capital Partners II GP, LP, as the general partner of Searchlight Capital II PV, L.P, Searchlight Capital II, L.P. and Searchlight II GWN, L.P.(the "Record Holders"), may be deemed to share beneficial ownership over the securities held by the Record Holders. Searchlight Capital Partners II GP, LLC, as the general partner of Searchlight Capital Partners II GP, LP, may be deemed to share beneficial ownership over the securities held by the Record Holders.
- 3. Represents 14,815,289 securities held of record by Searchlight Capital II, L.P. and 298,084 securities held of record by Searchlight Capital II PV, L.P.
- 4. The LLC Interests may be redeemed by the Reporting Person at any time on or following the closing of the Initial Public Offering for shares of Class A Common Stock on a 1-to-1 basis.
- 5. Represents securities held directly by Searchlight II GWN, L.P.

## Remarks:

Searchlight Capital Partners II GP, LLC, By: /s/ Andrew Frey, authorized person	06/05/2020
Searchlight Capital Partners II GP, LP, By: Searchlight Capital Partners II GP, LLC, its general partner, By: /s/ Andrew Frey, authorized person	06/05/2020
Searchlight Capital II PV, L.P., By: Searchlight Capital Partners II GP, LP, its general partner, By: Searchlight Capital Partners II GP LLC, its general partner, By: /s/ Andrew Frey, authorized person	06/05/2020
Searchlight Capital II, L.P., By: Searchlight Capital Partners II GP, LP, its general partner, By: Searchlight Capital Partners II GP, LLC, its general partner, By: /s/ Andrew Frey, authorized person	06/05/2020
Searchlight II GWN, L.P., By: Searchlight Capital Partners II GP, LP, its general partner, By: Searchlight Capital Partners II GP, LLC, its general partner, By: /s/ Andrew Frey, authorized person	06/05/2020
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).